

# NOVA SCOTIA BARRISTERS' SOCIETY EDUCATION & CREDENTIALS

## APPLICATION FOR PERMIT TO ACT AS A FOREIGN LEGAL CONSULTANT

(Regulation 6.7)

This application must be completed **legibly**. All questions must be answered fully and precisely and the answers to Part 1 must be sworn/affirmed before a Notary Public or Commissioner of Oaths (if sworn/affirmed in Nova Scotia). Omissions or inaccuracies may be grounds for rejection. If the space provided for any answer is insufficient, the applicant may attach a rider to this form, provided it is duly signed.

This application is to be completed by a lawyer who:

- 1. is authorized to practice in a foreign jurisdiction;
- 2. **has never been admitted** as a member of the Nova Scotia Barristers' Society or another Canadian jurisdiction;
- 3. wishes to practice the law of the foreign jurisdiction; and
- 4. resides in the Province of Nova Scotia.

To app	Γο apply for a permit to act as a Foreign Legal Consultant, you will need to submit the following:			
	Your application for Permit to Act as a Foreign Legal Consultant			
	A notarized copy of a government-issued photo ID			
	* INSTRUCTIONS FOR NOTARY - Write the following statement on the photocopy – "I have reviewed the original document and can state that this photocopy is a true copy of the original (INSERT NAME OF DOCUMENT ex. Driver's Licence/Passport) of (INSERT APPLICANT'S NAME)" – Be sure to sign, stamp and date the photocopy.			
	Two Statements of Good Character (Statements should be provided directly to the Society by the individuals completing them)			
	A current Certificate of Standing from each jurisdiction in which you are, or have ever been, licenced to practice law. (Do not include with your application; each law society must send the Certificate directly to the Society)			
	If applicable, a current Certificate of Standing from each governing body for each professional organization, excluding law societies, of which you are, or have ever been a member (Do not include with your application; certificate(s) must be sent to the Nova Scotia Barristers' Society directly by the governing body.)			
	Relevant documentation with full particulars for any affirmative responses in Parts B and C			
	If applicable, particulars of your work permit or other authorization authorizing you to work in Canada			
	The application fee of \$1150.00 tax included*			
	Notarized copy of the insurance policy providing coverage for errors and omissions (Do not include with your application; proof of coverage must be sent to the Nova Scotia Barristers' Society directly by the insurer)			

	Notarized copy of the insurance policy providing defalcation coverage (Do not include with your application; proof of coverage must be sent to the Nova Scotia Barristers' Society directly by the insurer) If applicable, a certified copy of the court order changing your name
Review	Regulations 6.7 prior to completing this application.

\*Payment of fees may be made by credit card by telephone or in person at the Society offices, by cheque made out to the Nova Scotia Barristers' Society or by debit at the Society offices.

Please review your application to ensure it is complete. Incomplete applications will not be processed. A complete application must be received at least six weeks prior to your anticipated start date. Your application may also be delayed if your application requires additional follow up or consideration by the Credentials Committee.

### PART 1

	PART A – IDENTIFICATION	
1.	. Full Name:	
	Preferred prefix (Mr./Ms./None)	
	Attach a notarized copy of your passport, driver's licence or other government issued photo identification	tion.
2.	. Date of Birth:	
3.	. Address:	
	Postal Code: Telephone:	
	Fax: Email:	
4.	. Firm Name:	
5.		
	Postal Code: Telephone:	
	Fax: Email:	
6.	. State any changes of name, formal or informal, or other surnames or given names you have used, and	when:

If the change in your name was made by a court order, attach a certified copy of the order.

## PART B – PROFESSIONAL HISTORY

List chronologically all law societies or governing professional bodies of which you are currently or were previously a member, noting current status and dates of admission.			
Please have current Certificates of Standing sent directly to the Nova Scotia Barristers' Society from each law society or governing professional body in any jurisdiction of which you are, or have ever been, a member.			
List chronologically all governing professional bodies, excluding law societies, of which you are currently or were previously a member, noting current status and dates of admission.			
Please have current Certificates of Standing sent directly to the Nova Scotia Barristers' Society from each			
governing body in any jurisdiction of which you are, or have ever been, a member.			
State your complete employment history since the date of your call to the Bar, including name of law firm/employer, address, and period employed (month, year). If you have been called in more than one jurisdiction, begin your employment history with your earliest call.			

10.	In the space provided below, state fully the nature and extent of your practice and/or law-rincluding dates (month, year). Attach a separate sheet if the space provided is insufficient.	<u>*</u>		
11.	Are you lawfully entitled to be employed in Canada?	Yes □ No □		
	If you are not a Canadian Citizen and do not have Canadian Landed Immigrant Status, planaticulars of work permit or other authorization	ease provide		
12.	Have you practised the law of your home jurisdiction for at least three complete years? If "no", please complete the undertaking pursuant to Regulation 6.5.2(e) located in this A	Yes □ No □ pplication.		
13.	Have you ever been refused admission to, been disciplined by or been disbarred or struck from membership in a law society or other professional organization?	Yes□ No□		
14.	Have you ever resigned or applied to resign from a law society or other governing body for any reason?	Yes □ No □		
15.	Are you currently the subject of a professional responsibility or disciplinary complaint in any jurisdiction?	Yes □ No □		
16.	Are you aware of any complaint or charge pending against you in your professional capacity, which has not yet come to the attention of your law society or governing body?	Yes 🗖 No 🗖		
	If answer is yes to any of questions 12 to 16, attach relevant documents, including reports society, with full particulars.	from your law		
	PART C – GOOD CHARACTER			
17	Do you presently have a record for having been found guilty of a criminal offence?	Yes □ No □		
	Are there any outstanding charges against you pertaining to a criminal offence?	Yes □ No □		
	Have you ever been successfully sued in a civil action relating to fraud?	Yes □ No □		
20.	Have you been denied or had revoked any licence or permit, the procurement of which required proof of good character?	Yes □ No □		
21.	Have you made an assignment in bankruptcy or petitioned into bankruptcy, or filed a proposal to creditors?	Yes □ No □		

22.	Are there any outstanding civil judgments against you or any actions outstanding against you that may result in a civil judgment?	Yes 🗖	No 🗖
23.	Have you at any time not obeyed any order of any court requiring you to do or abstain from doing any act?	Yes □	No 🗖
24.	Is there, to your knowledge or belief, any event, circumstance, condition or matter not disclosed in your replies to the preceding questions that touches or may concern your conduct character and reputation, and that you know is or believe might be thought to be an impediment to the issuance of a permit or warrant full inquiry by the Nova Scotia Barristers' Society?	et,	No 🗖
	If answer is yes to any question in Part C, attach relevant documents, including any court or particulars.	ders, wit	h full
	Two Statements of Good Character from members of the Nova Scotia Barristers' Society or a profession in the jurisdiction in which you practice are to be submitted directly to the Nova Society from each person completing a Certificate of Character.		
	PART D – PROFESSIONAL LIABILITY INSURANCE		
25.	I have professional liability insurance or a bond or indemnity or other security in a form and reasonably comparable to that maintained by the Society in its mandatory liability insurance that specifically extends to the services rendered by me while acting as a foreign legal consult Province of Nova Scotia.  A notarized copy of the insurance policy providing coverage to the applicant for errors and	program ltant in tl Yes 🗖	, and he No □
	be forwarded directly by the insurance provider to the Nova Scotia Barristers' Society.		
	PART E – DEFALCATION COVERAGE		
	TARTE - DEFALCATION COVERAGE		
26.	Under Regulation 6.5.2(i), you must prove to the Nova Scotia Barristers' Society that you padefalcation program or carry a fidelity bond or other security satisfactory to the Society of a tamount prescribed by Council which security is for purposes of reimbursing persons who sus loss as a result of misappropriation or conversion by the foreign legal consultant of money or entrusted to or received by the consultant in their capacity as a foreign legal consultant in No	type and stain a pe other pr	in the ecuniary roperty
	A notarized cany of the insurance policy providing defalcation coverage to the applicant m	ust ha f.	rwarded

A notarized copy of the insurance policy providing defalcation coverage to the applicant must be forwarded directly by the insurance provider to the Nova Scotia Barristers' Society.

27. If your Application is approved, when do you intend to commence acting as a foreign You can not commence practice until you have received your ruling)	gn legal consultant? ( <b>Note:</b>
28. Address in Nova Scotia:	
Firm:	
Address:	
Postal Code:Telephone:	
Fax: Email:	
29. Do you intend to reside full-time in Nova Scotia?	Yes □ No □
If "no," describe your plans in detail, including the frequency with which you intenconsultant in Nova Scotia.	d to act as a foreign legal
AUTHORIZATION	
I grant to the Nova Scotia Barristers' Society full authority to make enquiry from any p governing body, or other organization about anything relevant to this <i>Application to Acconsultant</i> . I authorize all persons enquired of pursuant to this authorization to provide	t as a Foreign Legal
Signature Date	

#### **UNDERTAKINGS**

I undertake to the Nova Scotia Barristers' Society that, if approved to act as a Foreign Legal Consultant,

- (a) I will submit to the jurisdiction of the Nova Scotia Barristers' Society and will comply with the *Legal Profession Act*, the Regulations made pursuant to the Act, and all ethical guidelines and rules governing lawyers in the Province of Nova Scotia, including the *Code of Professional Conduct*;
- (b) I will not accept, hold, transfer, or in any other manner deal with money or property which would, if accepted, held, transferred or dealt with by a member, constitute trust money or property;
- (c) I will notify the Executive Director if I fail to satisfactorily complete any continuing legal education program that is required by members of my home jurisdiction;
- (d) I will, when engaged in any promotional activities in the Province of Nova Scotia, use the term "foreign legal consultant," state the foreign jurisdiction in respect of which I am qualified to practice law and the professional title used in that jurisdiction, and state that I am not a member of the Nova Scotia Barristers' Society;
- (e) I will notify the Executive Director immediately if I cease to be entitled to practise law in my home jurisdiction; and
- (f) I will notify the Nova Scotia Barristers' Society immediately if either of my professional liability or defalcation insurance policies are cancelled or if there is a material change in either policy that would affect my professional liability or defalcation coverage while acting as a Foreign Legal Consultant.

Signature		Date			
Dated at	_ this		day of	, 20	

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# **ADDITIONAL UNDERTAKING (if required)**

This undertaking arises pursuant to Regulation 6.5.2(e), and you need only make this undertaking if you answered "no" to Question 11:

lease check the appropriate bo	x:		
•	ome jurisdiction for at least three caking pursuant to Regulation 6.5.2	ž	•
☐ I answered "no" to Quest	tion 11, and thus make the follow	ing undertaking:	
under the direct supervision of	while acting as a foreign legal con of a foreign legal consultant from ent. I will be working under the di	my home jurisdiction wh	•
Dated at	this		

## **DECLARATION OF APPLICANT**

I,, th	ne applicant in this Application for a Permit to Act as a Foreign Legal
	E that the statements contained in my application are complete and true
in every respect.	
AND I make this solemn declara as if made under oath or solemn affirmati	tion believing it to be true and know that it is of the same force and effection.
Declared before me at	)
in the County of	
Province of	
this day of, 20	
Notary Public in and for the Province of	) Signature of Applicant
or a Commission	
of the Supreme Court of Nova Scotia.	)

Note: If the declaration is made outside Nova Scotia, it must be made before a Notary Public.

## APPLICATION FOR PERMIT TO ACT AS FOREIGN LEGAL CONSULTANT

#### PART 2

#### **FITNESS**

In asking the following question, the Barristers' Society is seeking information pertaining to your fitness to practise law pursuant to Regulation 6.5.2 (d). The Society's obligation to protect the public interest operates alongside the lawyers' ethical obligation to respect the human dignity and worth of all persons and to treat all persons with equality and without discrimination.

To that end, the Society will endeavor to deal with issues of capacity without causing unnecessary pain and anxiety for applicants, without discouraging those who need help from seeking it and without contributing to the stigma surrounding mental health issues in particular.

In order to protect your right to privacy, the information you provide will be held in confidence, and will only be provided to the Credentials Committee where it is deemed relevant to a concern regarding your fitness to practise law, and only after you have been notified of the information to be provided to the Committee.

The practice of law is often rigorous, demanding a high level of functioning. Any circumstance which would render you incapable of practising law competently puts clients' interests at risk, and harms the profession's reputation. Having said that, the Barristers' Society recognizes that everyone experiences pressures in life, and we all respond to those pressures differently. You may be quite capable of practising law competently, in spite of your past difficulties. It is the Society's goal as the governing body of the profession to determine if an applicant has an impairment that effectively disables that individual from carrying out the functions normally required of a lawyer. To this end, the Society is looking for information about conditions that you are currently experiencing and which could impair your ability to practise. The Society is not looking for information about past conditions that have been resolved and are not currently affecting your ability to complete the duties of a lawyer. You need only report <u>current</u> circumstances which could affect your ability to perform the duties of a lawyer.

The fact that you may have sought professional assistance for a problem is not a bar to receipt of a permit. In most cases, evidence of having sought professional assistance is positive evidence, as it suggests that you are actively seeking to deal with the circumstances and take control of your life.

If you answer "yes" to the question below you may be asked to provide further information from a source that the Society deems appropriate.

If you would like to discuss a personal concern confidentially, please contact the Director, Education & Credentials or the Administrator, Education & Credentials at 422-1491.

1.	Full Name:		
2.	Date of Birth:		
3.	State any changes of name, formal or informal, or other surnames or given names you have used, and when:		
4.	In asking the following question, the Society is not concerned with issues which have been satisfactorily resolved and do not affect your present ability to practise law competently.		
	Based upon your personal history, your current circumstance or any professional opinion or advice you have received, are you currently experiencing any condition that is reasonably likely to substantially impair your ability to competently practise law?		
5.	If the answer is "yes" to (4), please provide a general description of the "impairment" that is likely to substantially impair your ability to perform the duties of a foreign legal consultant.		
	Depending upon your response, the Society may ask for additional information from you or another appropriate source.		
Sig	gnature Date		